



# ANNUAL REPORT 2018-2019



# MESSAGE FROM THE PRESIDENT AND BOARD CHAIR

The board and staff of Valley United Way, working together have had a busy 2018-19 fiscal year. The Governance Committee was busy updating policies and procedures, refreshing our board nominations process, engaging a new auditing firm, and assuring our administrative infrastructure is updated and relevant.

Our Allocations and Allocations Strategy Committees worked all year on imagining and developing a granting process that allows VUW to invest in the greatest need areas; the Resource Development/Campaign Committee has been working diligently to provide excellent customer service to our long time workplace giving partners while at the same time working to forge relationships with new companies and individuals. AND, your United Way is working to help alleviate food insecurity with our most vulnerable residents.

Thank You to our steadfast donors for your support!

Sharon, Gibson-Ellis

**PRESIDENT** 

Joseph Pagliaro Jr.

**BOARD CHAIR** 

## **BOARD OF DIRECTORS**

JEN BULL

Dworken, Hillman, LaMorte & Sterczala

**Executive Committee Member** 

**PATRICK CHARMEL** 

Griffin Hospital

**PETE A. DAGOSTINE** 

Robinson & Cole LLP

**Executive Committee Member SECRETARY OFFICER** 

**GREGORY P. DESTEFANO** 

Cherubino & Company P.C **Executive Committee Member** 

TREASURER OFFICER

**MICHAEL DUNCAN** 

2018-2019 VALLEY UNITED WAY

Edgewell Personal Care **Executive Committee Member** 

**EILEEN LOPEZ-CORDONE** 

The United Illuminating Company

**BRIAN DIEHL** 

Pitney Bowes

MICHAEL GNIBUS

Clairvolex. Inc.

JOHN MCFARLAND

Hubbell Incorporated

MARY ANN MISKOWICZ

Better Packages, Inc.

FRED ORTOLI

Fred Ortoli Photography

JOSEPH PAGLIARO JR.

Riverview & Adzima Funeral Home

**Executive Committee Member** 

**CHAIR OFFICER** 

**RUTH PARKINS** 

Iroquois Pipeline Operating

Company

**Executive Committee Member** 

**RAMON PERALTA** 

Peralta Design

**JOE PERUN** 

People's United Bank

**WILLIAM PURCELL** 

Greater Valley Chamber of

Commerce

**JANICE SHEEHY** 

Webster Bank

**Executive Committee Member** 

JIMMY TICKEY

Lt. Govenor Susan Bysiewicz **Executive Committee Member** 

VICE-CHAIR OFFICER

DOMINICK THOMAS

Cohen & Thomas

MICHAEL WILSON

Ansonia Board of Education

#### **COMMITTEES**

Allocations, Allocations Strategy, Campaign/Resource Development, Executive, Finance, Flynn Award, Governance, Nominating

EVENTS: Communitini, Gala

## STAFF

**Sharon Gibson-Ellis** 

President

Sharon.Gibson@valleyuitedway.org

**Patricia Tarasovic** 

**V.P. Community Engagement** Patricia.Tarasovic@valleyuitedway.org **Jasmine Torres** 

**Special Projects Manager** Jasmine.Torres@valleyuitedway.org

**Carlene Williams** 

**Accounting & Office Manager** Carlene.Williams@valleyuitedway.org

**Nancy Reardon** 

Accountant

Nancy.Reardon@valleyuitedway.org

**Linda Garret** 

Office Admin Intern

Yvette Thompson

**Accounting Intern** 



#### **Early Care & Education**

Derby Day Care Center Julia Day Nursery Parent Child Resource Center

#### **Family Engagement & Positive Youth Development**

Big Brothers Big Sisters of Southwestern CT Boy Scouts of America – Housatonic Council Boys & Girl Club of LNV Girl Scouts of CT Valley YMCA

## **Volunteerism Community Engagement**

Volunteer Center Youth Leadership Grants



#### **Health & Wellbeing**

Info Line 211
American Red Cross
BHcare | The Umbrella
Catholic Charities
Christian Counseling
Rape Crisis Center of Milford
Visiting Nurse Association
Housing/ Food

Spooner House St. Vincent DePaul Society TEAM

Meals on Wheels Valley Family Resource Center

## STATEMENT OF FINANCIAL POSITION

# ASSETS As of June 30, 2018 CURRENT ASSETS 2018 2017

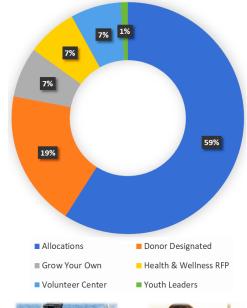
CURRENT ASSETS	2018	2017
Cash or cash equivalents	\$209,636	\$486,702
Contributions receivable, less allowance for uncollectable amounts of \$39,009 and \$88,002	\$300,973	\$244,174
Grants & other receivables	\$23,551	
Prepaid expenses	\$18,926	\$21,589
TOTAL CURRENT ASSETS	\$553,086	\$752,465
Equipment, less allowance for depreciation of \$95,317 and \$78,163	\$97,284	\$64,111
TOTAL ASSETS	\$650,370	816,576

#### **LIABILITIES AND NET ASSETS**

CURRENT LIABILITIES	2018	2017
Accounts payable and accrued expenses	\$16,125	\$11,635
Designations and field of service payable	\$108,009	\$82,844
Deferred revenue – grants & other	\$25,229	\$88,162
Deferred revenue - other	\$1,150	\$9,852
TOTAL CURRENT LIABILITIES	\$150,513	\$192,493
LONG-TERM LIABILITIES funds held for others	\$63,176	\$60,306
UNRESTRICTED NET ASSETS	\$436,681	\$563,777
TOTAL LIABILITIES AND NET ASSETS	\$650,370	\$816,576



# INVESTMENT









# THE KEY FACTOR TO FOOD SECURITY IS ACCESS

Many Valley residents do not have access to enough healthy food, and too often fresh food is too expensive. That's where Valley United Way has stepped-up to help end food insecurity in the Valley.

Our **Grow Your Own** neighborhood gardens will be flourishing in all five Valley towns! The response from elected officials, businesses and the residents of Grow Your Own garden neighborhoods has been so impactful that in 2019 we will have a total of thirteen sites. These gardens are not only beautiful, they are also valuable - producing over 3,000 pounds of fruits and vegetables annually. The fresh food is accessible to all residents in the neighborhood at no cost.

When the garden season is over the need for food continues...

**Harvest House** annually provides over 50,000 non-perishable food items to local Valley food pantries. At the same time it engages over 200 volunteers who help raise awareness about the importance of building food security in the Valley.

Imagine the impact of the hundreds of Valley residents who have been helped through these two programs.

None of this would be possible without our volunteers and the financial support Valley United Way receives from our community!

# **THANK YOU!**

Together when we LIVE UNITED, we can help build food security!

**PARTNER** 

**ORGANIZER** 

**PROVIDER** 

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